

SCHEDULE OF FEES AND CHARGES - Effective 1 January 2010

INCOME TAX RETURNS		
INDIVIDUALS		
Individual Tax Returns		\$165 each + GST
Each additional schedule	- Capital Gains Tax (per asset)	\$55 each + GST
	- Eligible Termination Payment	
	- Family Tax Benefit	
	- Investments	
	- Rental Property (per property)	
BUSINESS		
Sole Trader with business schedule		from \$450 each + GST
Partnership with business schedule		from \$450 each + GST
Each additional schedule	- Capital Allowances	\$55 each + GST
	- Capital Gains Tax (per asset)	
	- Family Tax Benefit	
	- Investments	
	- Rental Property (per property)	
	- Losses	
	- Personal Services Income	
HOME APPOINTMENTS		\$150 each + GST
INCOME TAX RETURNS + Financial Statements		
Sole Trader		from \$900 + GST
Partnership		from \$1,400 + GST
Family Trust		from \$1,800 + GST
Private Company		from \$1,800 + GST
ADVICE SERVICES		
Pre-purchase and business analysis		\$220 per hour + GST
Wealth & Prosperity & Financial Strategy advice		\$220 per hour + GST
KPI Results Tracking, Reporting and Advice		\$220 per hour + GST
Tax Planning Review & Report		\$220 per hour + GST
All other matters via email, written or interview		\$220 per hour + GST (or part thereof)
OTHER ACCOUNTING SERVICES		
Administration / Secretarial Services		\$90 per hour (or part thereof) + GST
Application to vary PAYG installments (formerly 221D)		\$180 each + GST
Application for ABN, Business Registration, GST Tax File Number		\$180 each + GST
BAS statements, revision of prepared BAS Statements		\$220 per hour (or part thereof) + GST
COMPANY AND TRUST FORMATION		
Family Trust		\$750 each + GST
Superannuation Fund		\$980 each + GST
Private Company		\$1,100 each + GST
Company seal on request		
See Services above for ABN, GST and Tax File Number charges		
CORPORATE SECRETARIAL		
Preparation and lodgement of ASIC forms		\$90 per hour (or part thereof) + GST
eg Change of Directors address, change of company name		
Registered Office (includes assessing the ASIC annual review)		\$180 per annum + GST

We don't charge for phone calls. If work or advice is required, this is charged separately under the above fee structure.

Fees and charges have been determined on the basis that the work will proceed to finalisation without unforeseen complications or difficulties giving rise to unexpected additional work. In the event that such complications or difficulties arise, we reserve the right to charge additional costs for the extra work performed. To be read in conjunction with our Terms and Conditions.