

We help businesses increase their profits and achieve their full potential through structuring their business building systems and advice
“THE MASTERY OF BUSINESS”



Analysing Current Financial Position

- Income & Profit Position
- Assets & Liabilities - Statement of Wealth
- Business Performance Ratios
- Current Cash Flow Position
- Business Value Calculation - Now
- Audit of accounting & information systems

Readying the business financial structures for dynamic business management

- Implement accounting & information systems & procedures
- Design & install information procedures manuals
- Design measuring systems & benchmarking
- Design Key Indicator Reports & Cash Flow Reports
- Design procedures for business management & analysis by the business owner

Tax & Compliance & Other Business Services

- Business Structuring Advice
- Tax Planning and Tax Advice
- Preparation of Tax Returns & Compliant Financials
- Assistance with Business Finance Requirements
- Superannuation Set Up, Accounting & Tax

Ongoing Support and Business Analysis

- Ongoing analysis of accounting & information systems
- Regular monitoring of KPI and Cash Flow reports
- Ongoing analysis of business value and wealth
- Ongoing business management advice
- Business exit strategies

Important Members of your Team - Who we refer to:-

- Financial Planner - Wealth placement & management
- Marketing Professional
- Legal - Business Structures, Estate Planning, business agreements
- Risk Insurance - Life, Income, Trauma, Key-Man
- Business Insurance
- Registered Bookkeeper Professional

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