



Our tax and accounting practice is growing thanks to our loyal clients who see the value in having us look after all aspects of their financial needs.

We strongly believe that there is a growing need by investors and small businesses to have access to both tax, accounting and finance advice under the one roof. Why not? We have your file and information on hand already.

Further, many financial decisions require expertise in finance structure and taxation consequences. So if you are dealing with a professional with expertise in both streams, you are ahead.

Services we offer are:-

- * **Tax Returns & BAS**
- * **Tax minimisation strategies**
- * **Business advisory services**
- * **Business Financial Health Check**
- * **Accounting services**
- * **Business tracking reports**
- * **Setting up business systems**

Call us on 07 3396 7757 or 0411 865 695 to discuss your financial requirements.

WHY NOT HAVE US REVIEW YOUR LOANS FOR FREE

WE WILL THROW IN A COMPARATIVE MARKET ANALYSIS REPORT OF YOUR PROPERTY FOR FREE (VALUE \$75)

Loan products and lending policies change all the time. If you have had the same loan for more than 3 years, the chances are that you may not have the right product for your current circumstances.

For many people, Debt is a fact of life. With the average Australian household spending 2.3% more than they earn every year, debt is an issue for many.

Of course, not all debt is bad. With good budgeting, well managed debt can be a very effective means of creating wealth.

A review of the structure and management of your debt is fundamental to achieving your lifestyle and wealth goals.

Debt should always be considered as part of a long term financial strategy, but knowing where to start can be daunting. Following 6 basic steps can help with effective debt management. You can find this information on www.financialmilestones.com.au/news.php in the article "Debt Management"

Call us on:-

07 3396 7757 or 0411 865 695 for a home loan review and receive your Comparative Market Analysis Report for free.

DROP IN FOR COFFEE

If you are in the area of our office at Wynnum, please drop in for a coffee on us.

We like to keep in touch with all our clients and a relaxing coffee break is an excellent way to catch up and keep up to date with each other.

It is also an opportunity for us to give you any finance or tax news that is current and not covered by newsletters.

And why not take this opportunity to keep us up to date with what is happening with you.

WHY HAVE A BUSINESS FINANCIAL HEALTH CHECK?

Often in business when we struggle with debt, reduced sales, cash flow problems and creditor's constant phone calls we can feel that we are all on our own.

Bringing a business back to profitability and positive cash flow is not rocket science. It takes persistence and good recording, measuring and marketing strategies to achieve this.

Burying your head in the sand won't work. The problems only get worse. And when we feel alone, then we suffer with motivation and lose direction which compounds the problem.

So, the significant benefit of a Financial Health Check is to engage a professional who will bring the team effort back into your business. Together we can develop business measuring systems and look at strategies to arrest under performing aspects of your business. If you don't know where your problems are—how can you possibly make decisions about what to change?

We are not Business Coaches—we are Professional Accountants and Business Advisors in business and we are your partners wanting you to succeed in business. We don't charge big annual fees—we only charge for the time we spend with you and your business. This special once only fee is just to provide a working paper on your current situation from which we can develop strategies going forward.